

CCS Talks: Scaling up the CCS Market to Deliver Net Zero Emissions

PRESENTERS:

ALEX TOWNSEND, SENIOR CONSULTANT – ECONOMICS

ANGUS GILLESPIE, MANAGER – EUROPEAN AFFAIRS

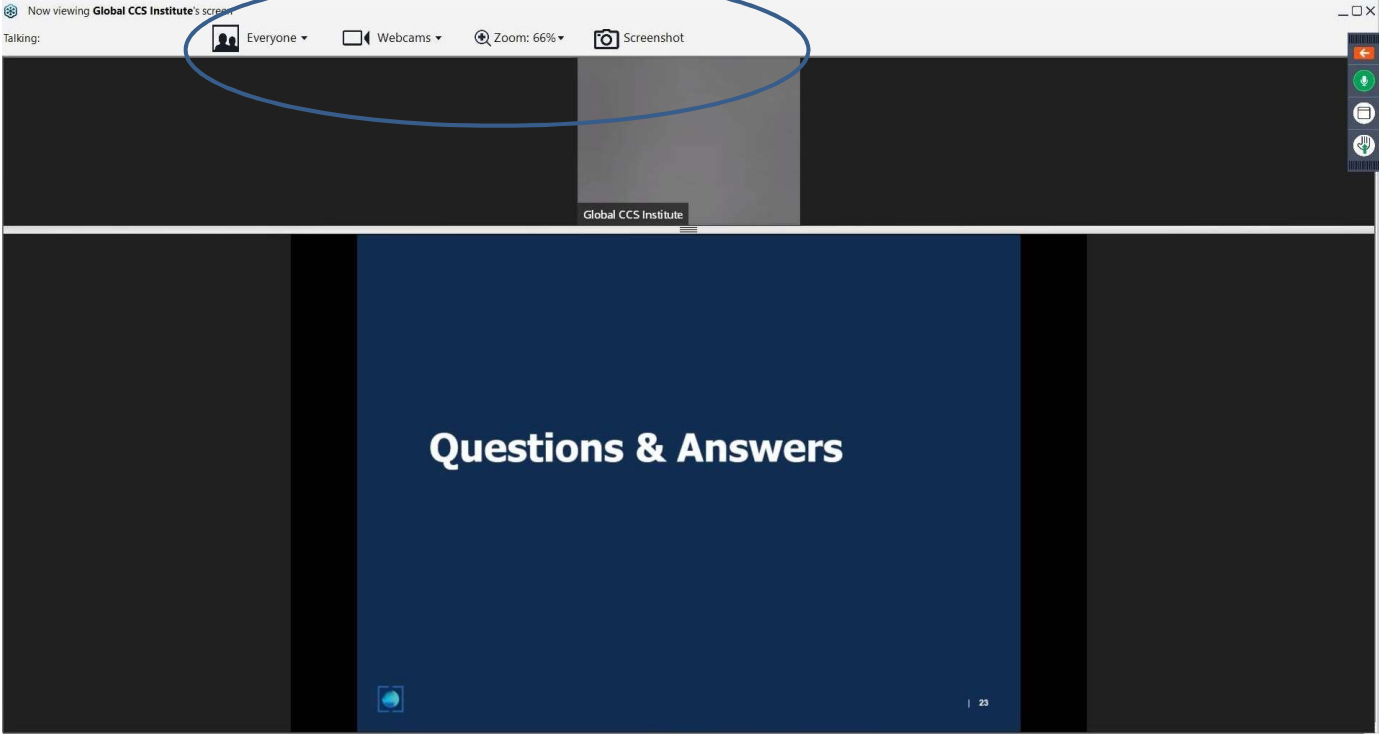
MODERATED BY:

GULOREN TURAN, GENERAL MANAGER - ADVOCACY



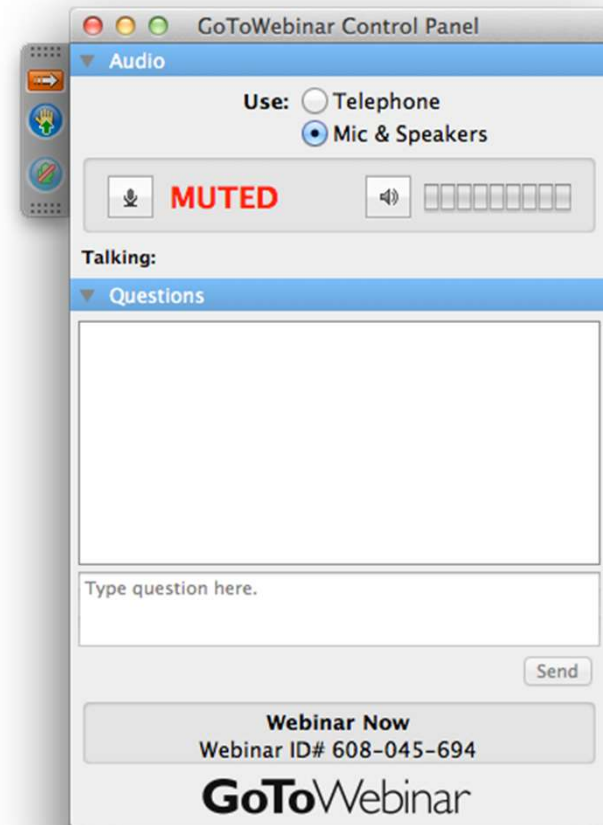
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ADJUSTING THE VIEW



ASKING QUESTIONS

- We will collect questions during the presentation.
- Moderator will pose these question to the presenters after the presentation.
- Please submit your questions directly into the GoToWebinar control panel.



PRESENTERS



ALEX TOWNSEND

Senior Consultant – Economics
Global CCS Institute



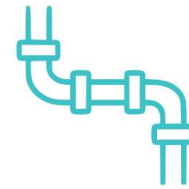
ANGUS GILLESPIE

Manager – European Affairs
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SCALE

TOTAL AND ANNUAL BUILD RATES NEEDED

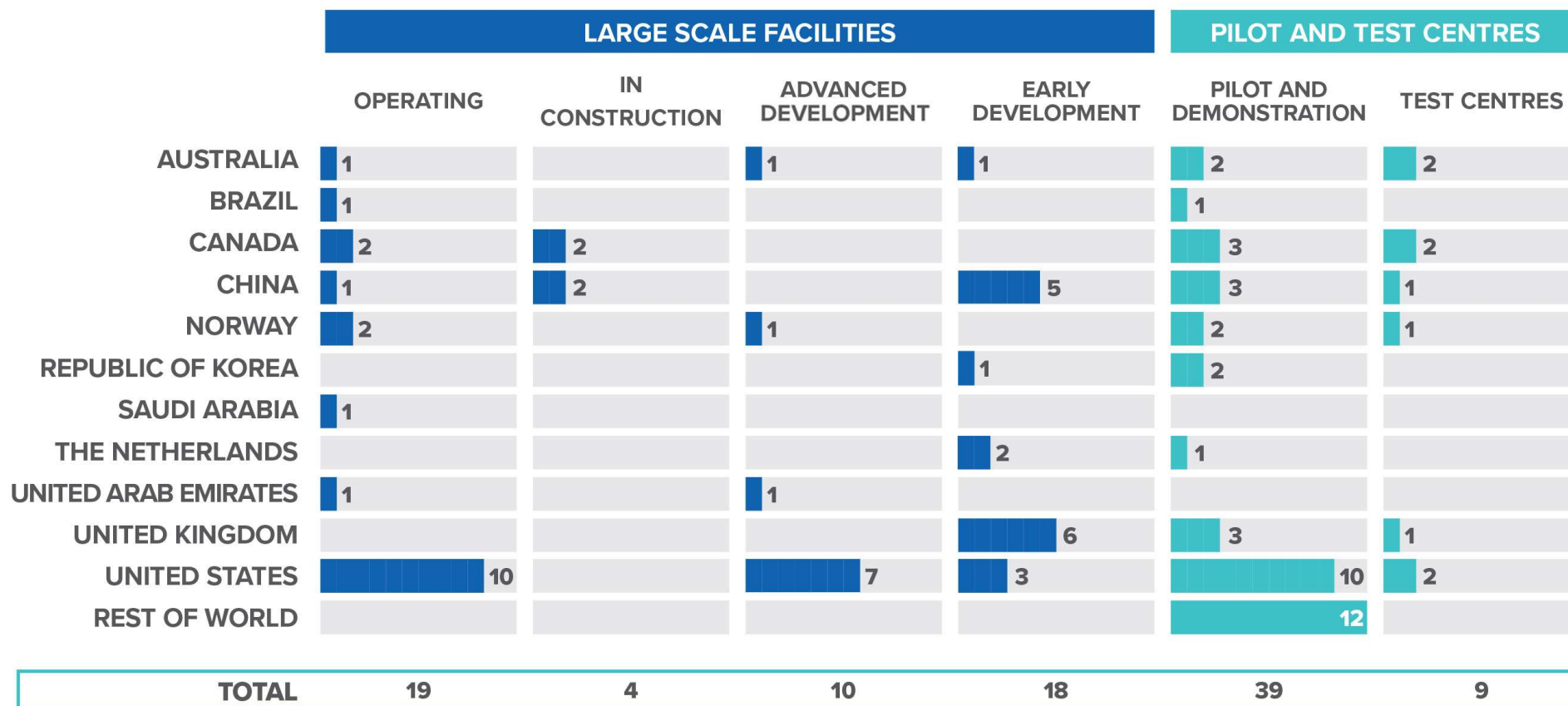


	CAPTURE FACILITIES	PIPELINES	STORAGE SITES
TOTAL IN 2050	MORE THAN 2,000	200,000 KM	400
ANNUAL BUILD RATE TO 2050	70 - 100	5,200 - 7,200 KM	10 - 30

SOURCE: IEA, SDS
And Global CCS Institute Analysis

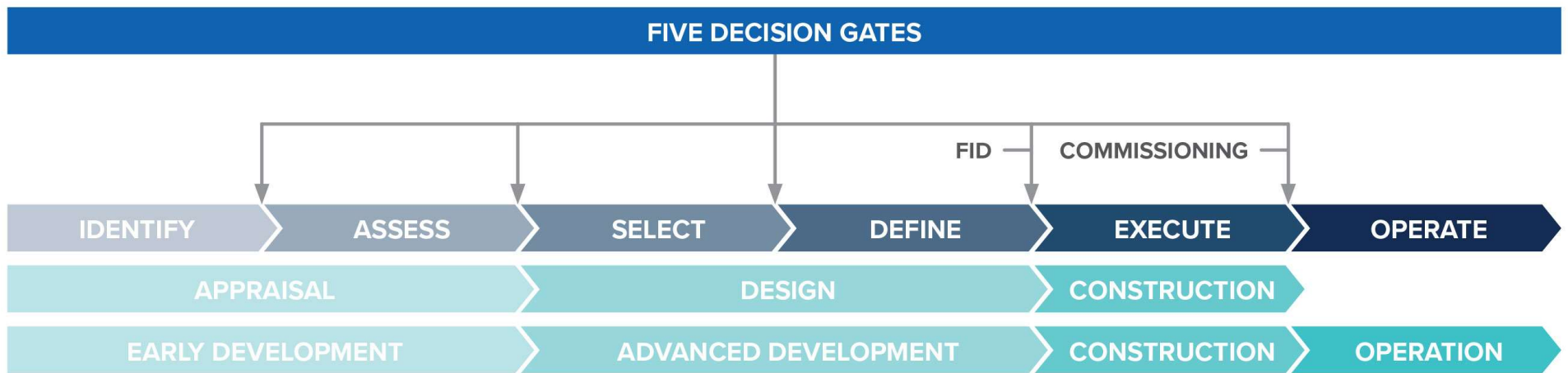
FEED

THE CURRENT PIPELINE



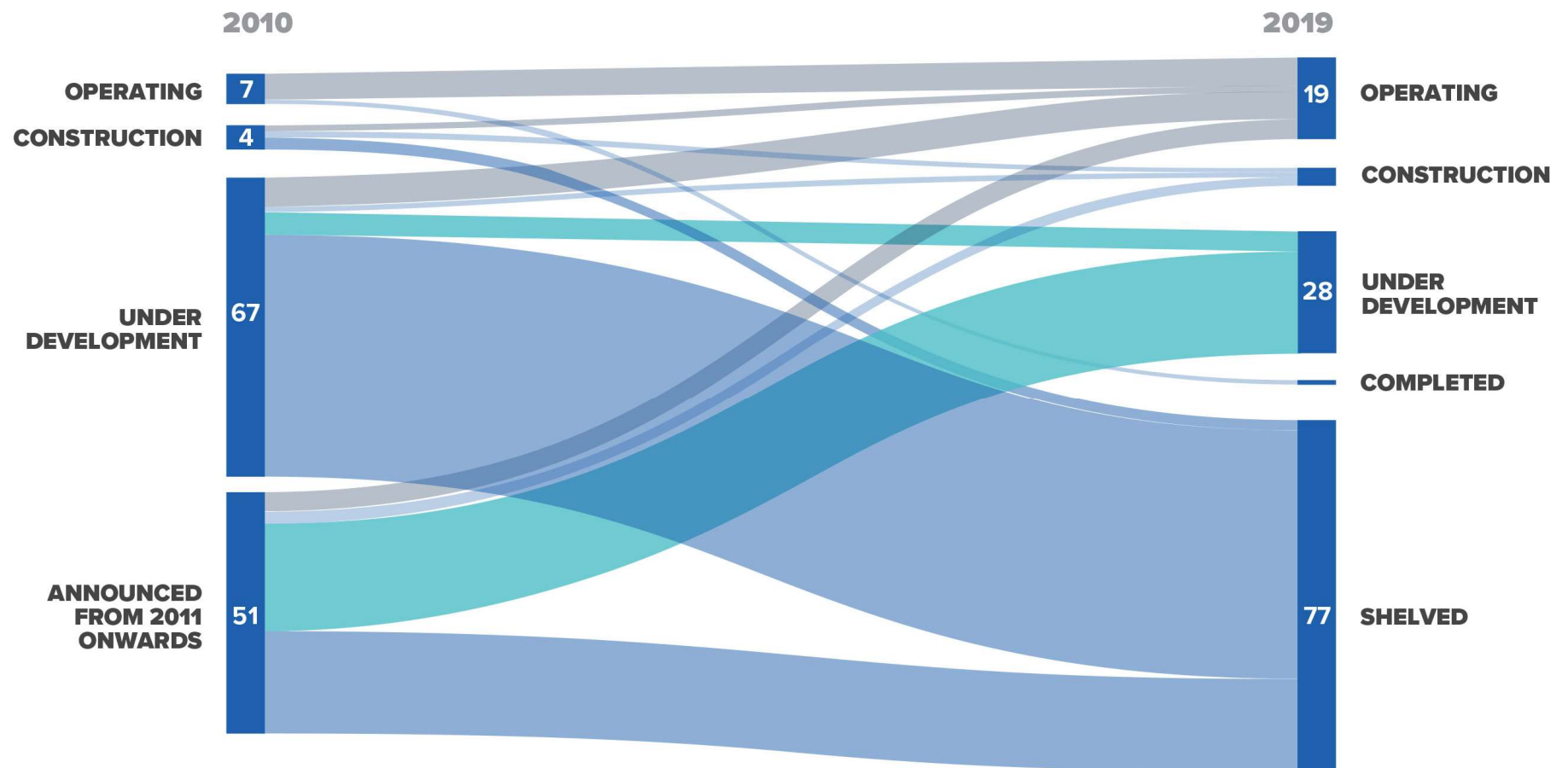
PROGRESS

A TYPICAL PROJECT DEVELOPMENT PROCESS



SURVIVAL

CHANGES IN CCS FACILITY PIPELINE 2010-19



Questions & Answers



FURTHER RESOURCES



2020 THOUGHT LEADERSHIP

SCALING UP THE CCS MARKET TO DELIVER NET-ZERO EMISSIONS



ALEX TOWNSEND
Senior Consultant - Economics
ANDRUS GILESPIE
Manager - European Affairs



GLOBAL STATUS OF CCS 2019

TARGETING CLIMATE CHANGE



UPCOMING EVENTS

13 May: The Value of Carbon Capture and Storage

19 May: EU Green Deal and CCS
Fireside chat with DG CLIMA's Director Artur Runge-Metzger

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